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# CANARA ROBECO FOCUSED EQUITY FUND

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Oct ' 2024

# Statutory Disclosures

## Product Labelling:

This product is suitable for investors who are seeking\*:

### Canara Robeco Focused Equity Fund

*(An open ended equity scheme investing in maximum of 30 stocks in large cap, mid cap and small cap companies)*

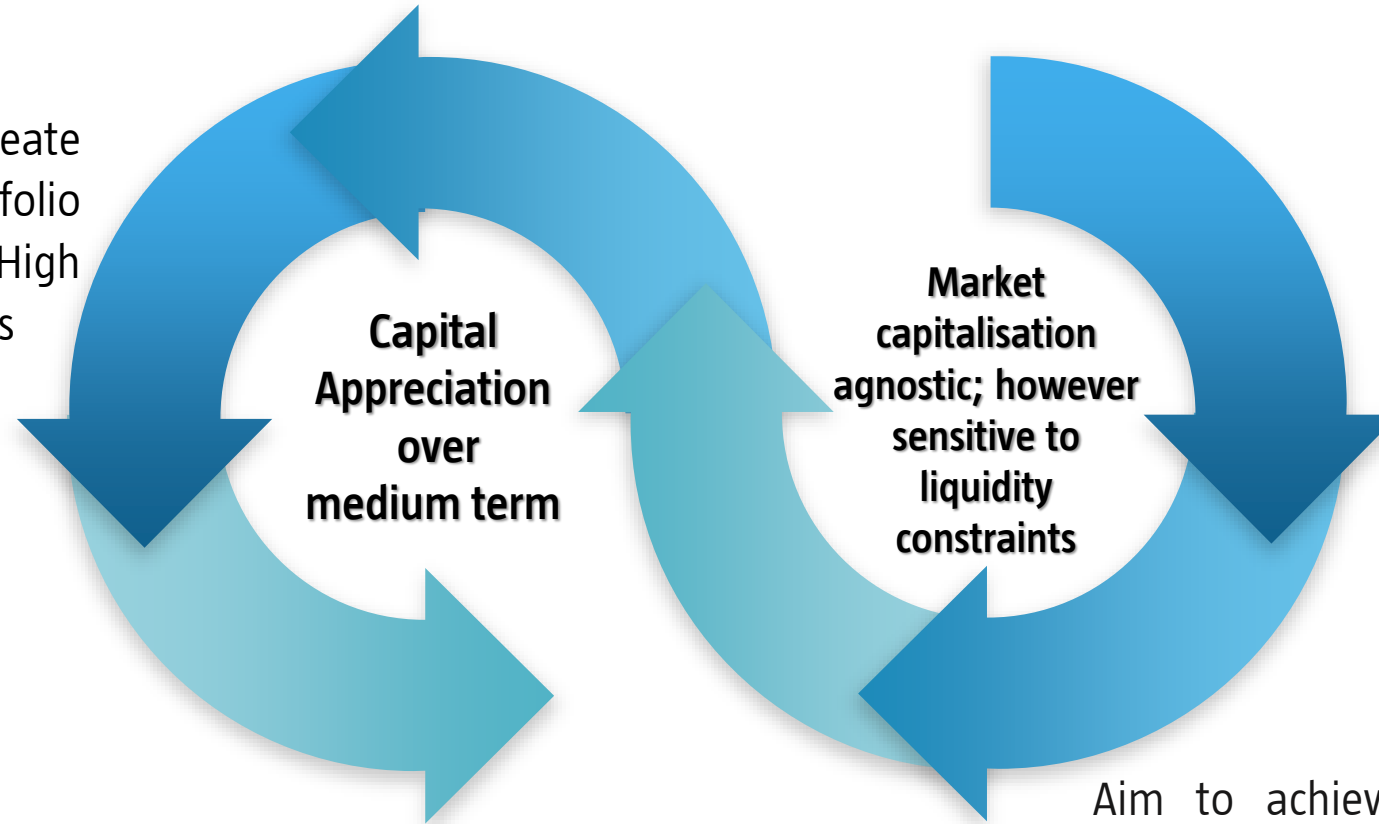
- Long term capital appreciation
- Investment in equity and equity related securities across market capitalisation in maximum 30 stocks.



\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

# Canara Robeco Focused Equity Fund - Enablers of Portfolio

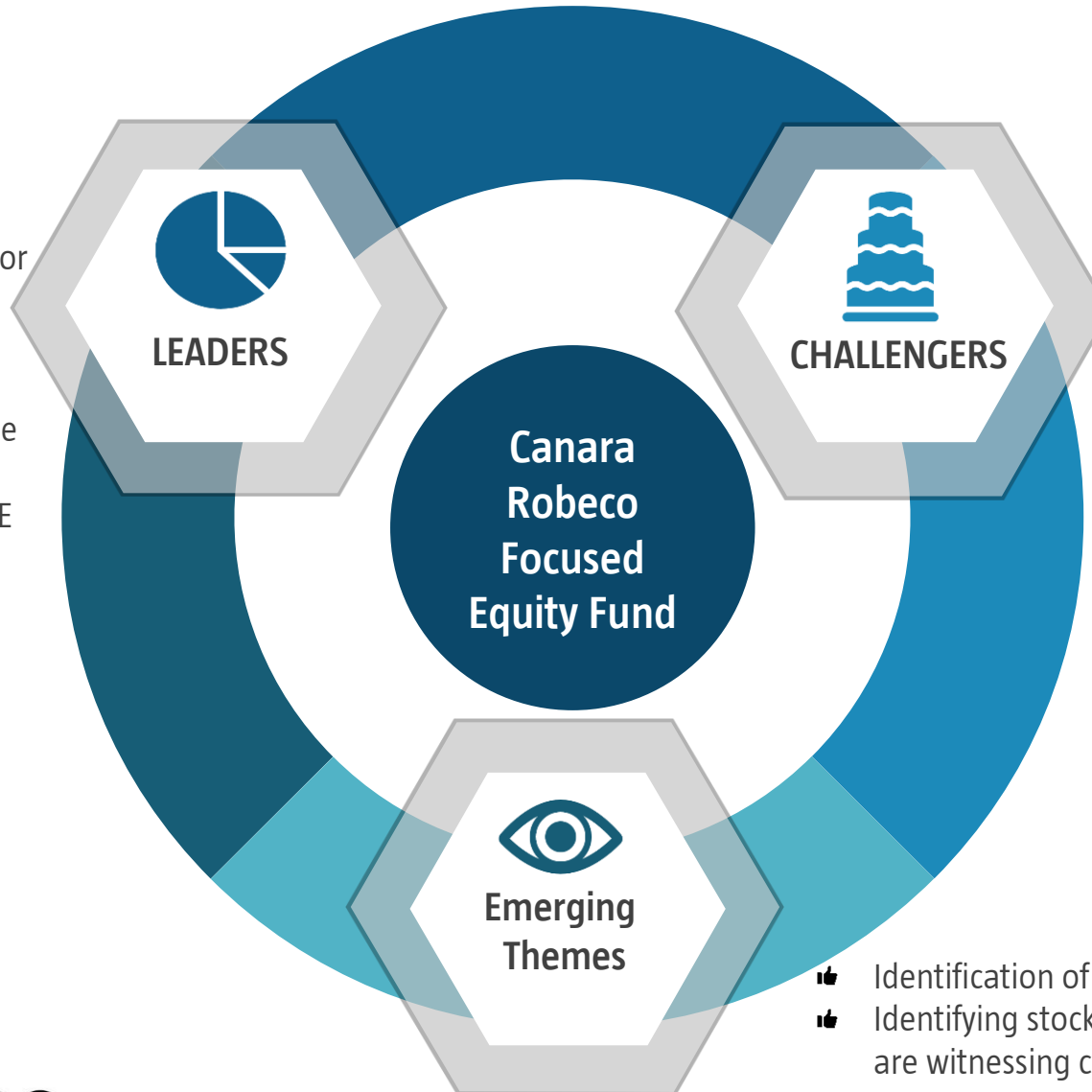
Endeavour to create concentrated portfolio of High Quality, High Growth Companies



Aim to achieve optimum allocation across market cap segments keeping in mind returns potential and associated risks

# Fund portfolio creation approach

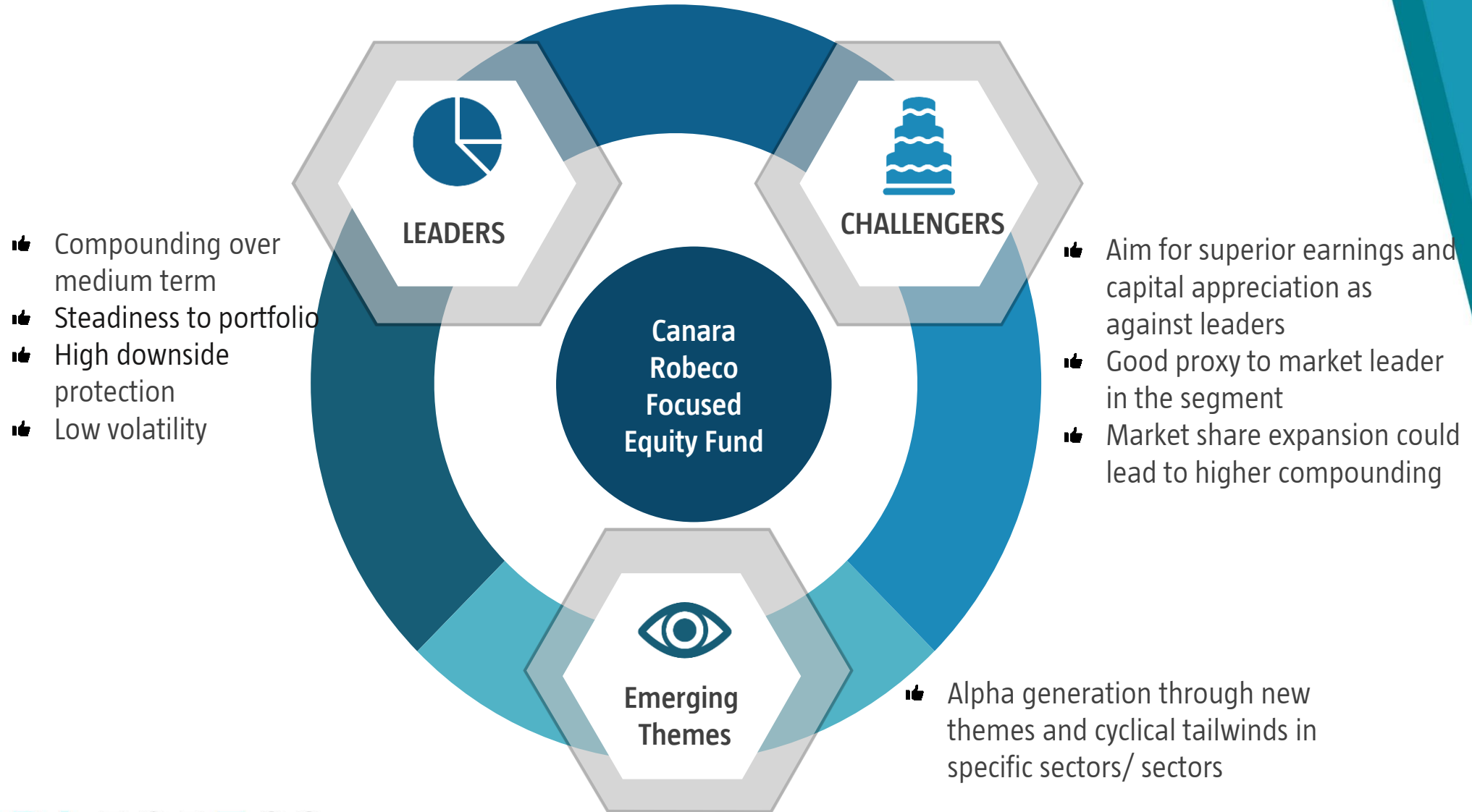
- 👍 Highest market share in the industry
- 👍 Average ROE/ROCE >18-20% for past 10 years
- 👍 Clear competitive advantage over peers
- 👍 Participates in Industry revenue and profitability growth
- 👍 Industry leading ROCE and ROE profile



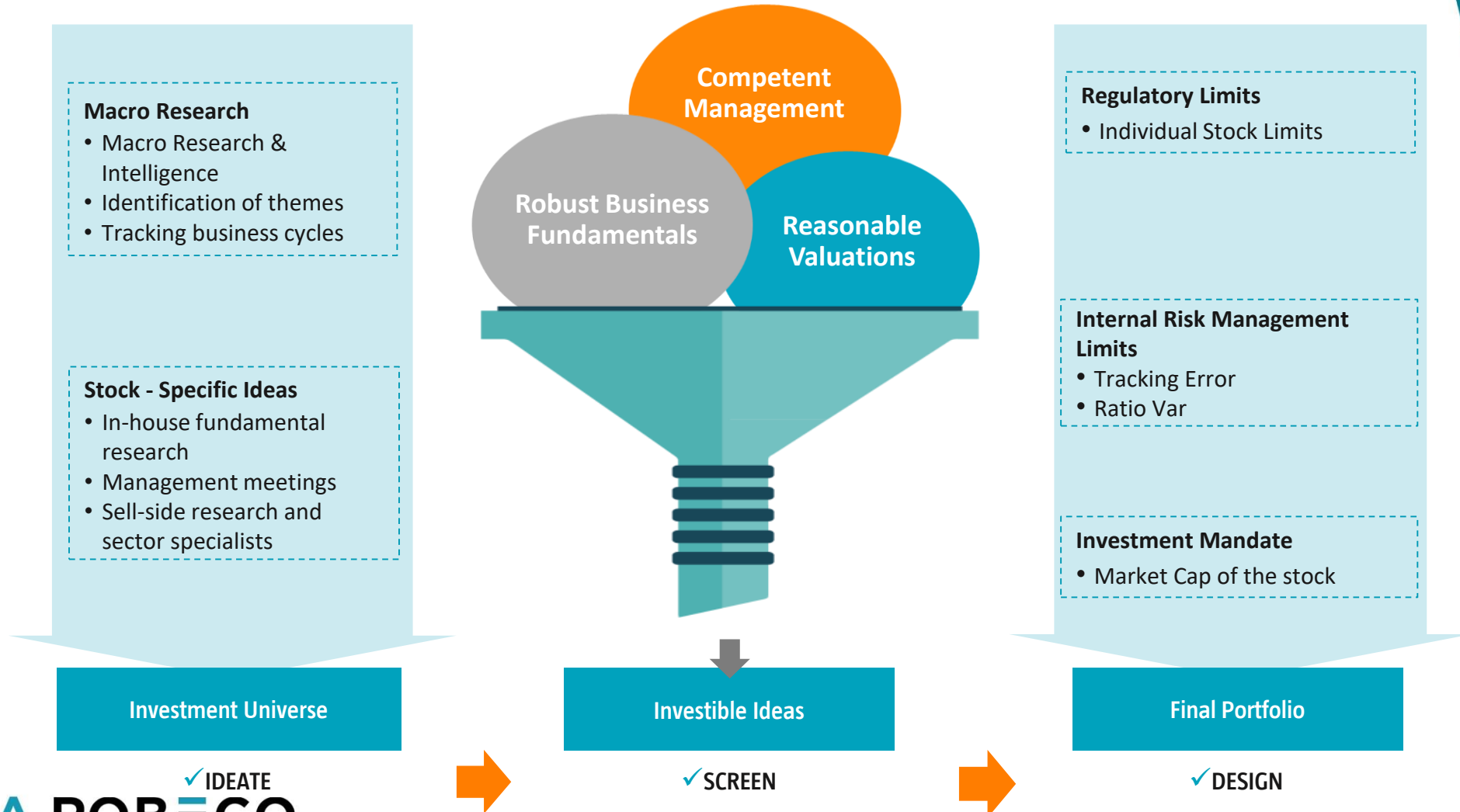
- 👍 Possible market share gains through superior execution
- 👍 Improving moat of the business
- 👍 Possibility of superior earnings growth v/s Leaders due to market share gains
- 👍 Acceptable average ROE/ROCE > 15%

- 👍 Identification of new themes
- 👍 Identifying stock and sectors which are witnessing cyclical tailwinds

# Benefits of the portfolio creation approach



# Canara Robeco Investment process



# Stringent Risk management is the Key



Risk control process to manage risks through various tools such as stock limit and sector limit; to ensure that the portfolio liquidity is maintained without compromising on the return



We believe that optimal diversification would help achieve the desired level of consistency in return

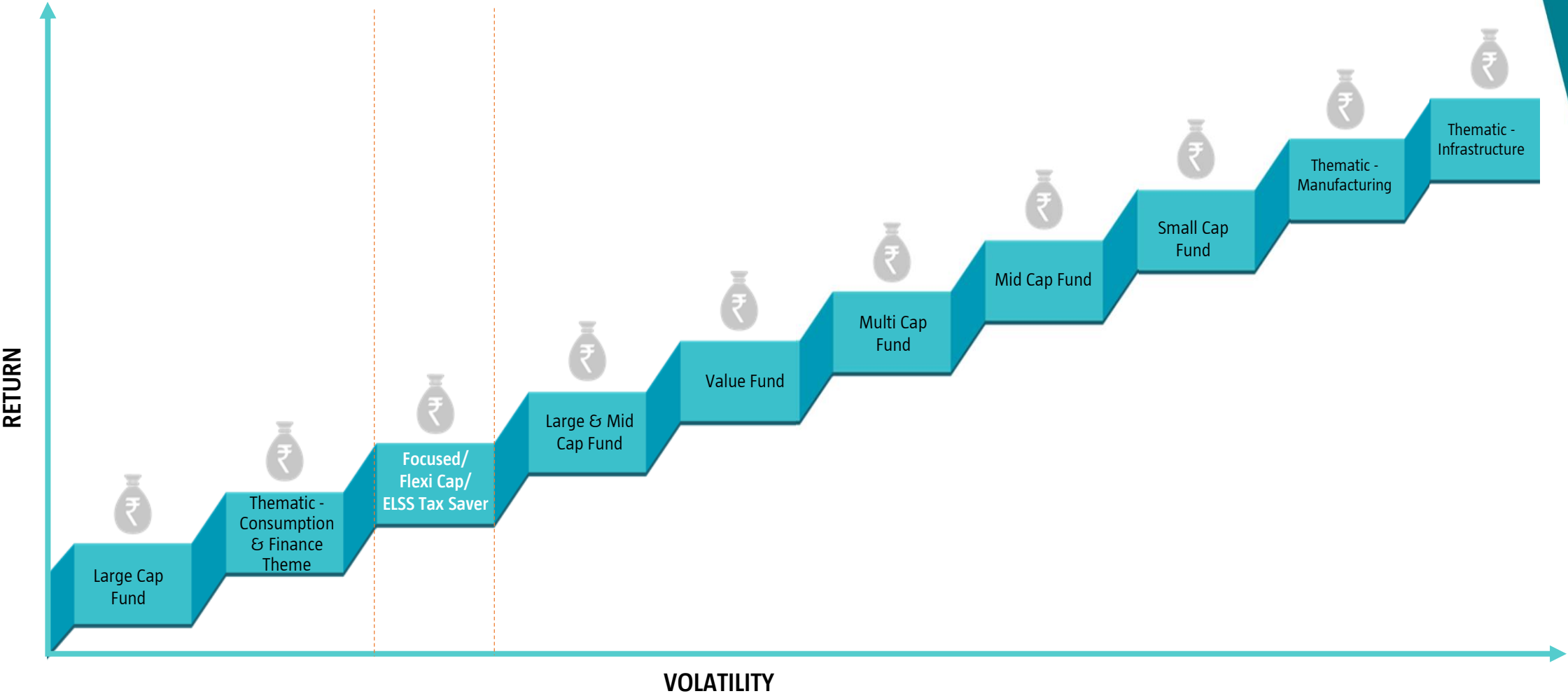


Our aim is to identify securities, which offer favourable risk adjusted returns



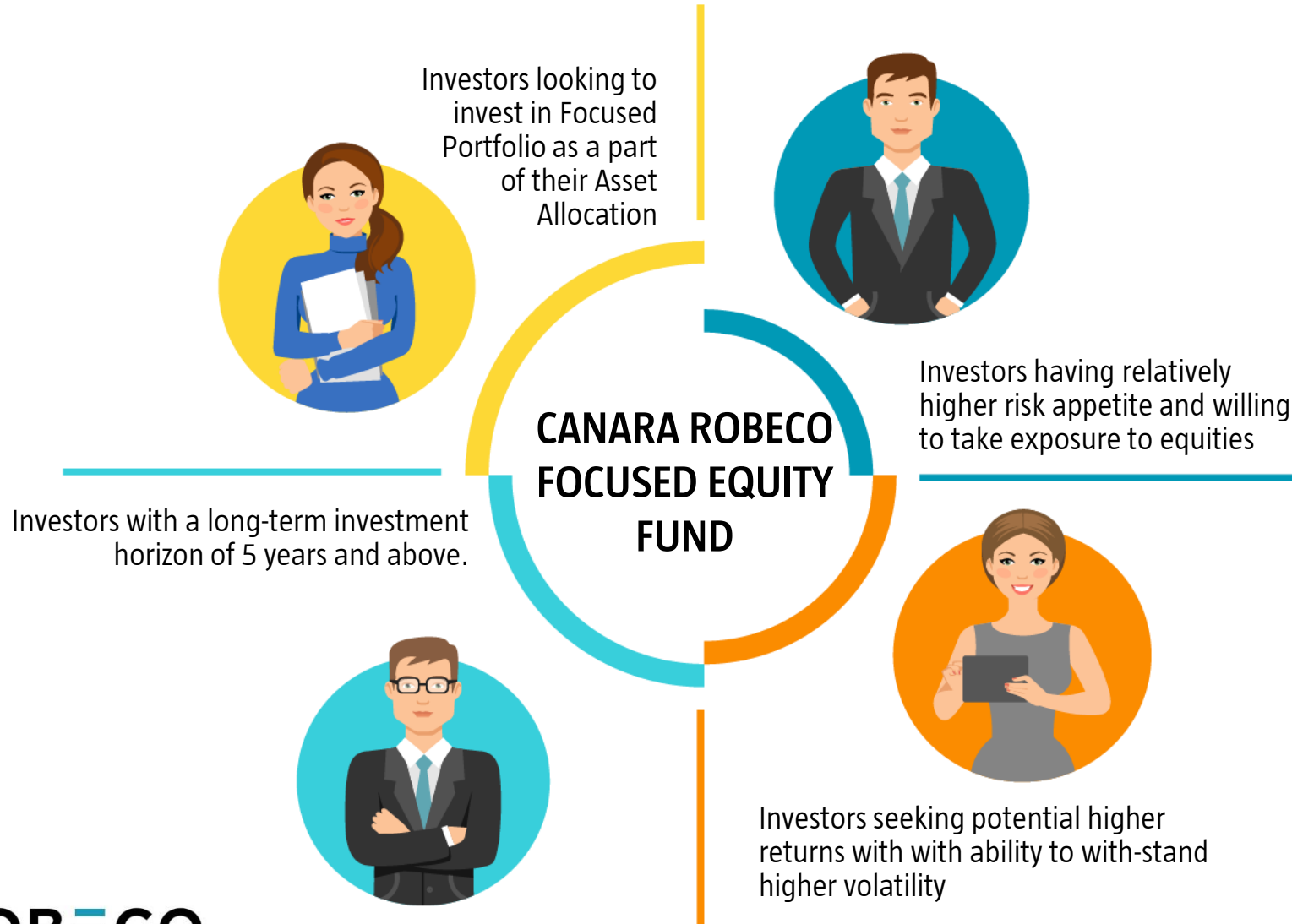
With the aim of controlling risks, the investment team will carry out rigorous in-depth analysis of the securities proposed to be invested in – ongoing monitoring

# Product Positioning





# Who should Invest in this fund?

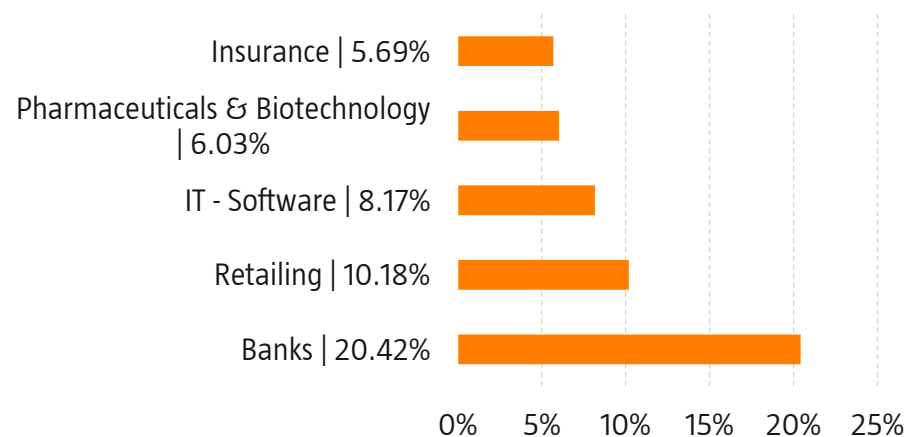


# Portfolio Highlights

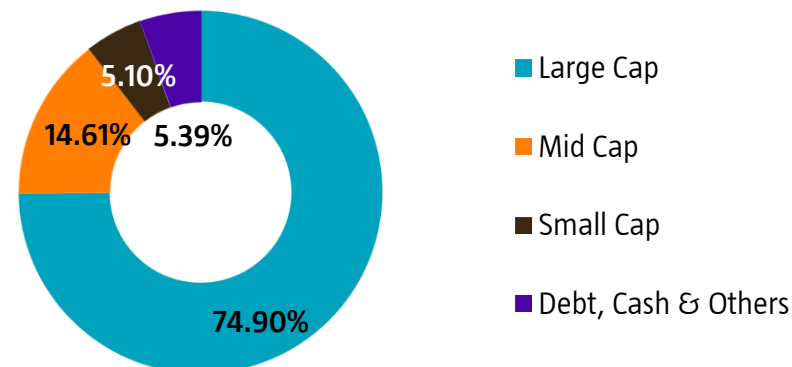
Top 10 Holdings	Industry Classification	% of Net Assets
ICICI Bank Ltd	Banks	8.61%
HDFC Bank Ltd	Banks	7.02%
Infosys Ltd	IT - Software	5.43%
Bharti Airtel Ltd	Telecom - Services	4.81%
Trent Ltd	Retailing	4.08%
Bharat Electronics Ltd	Aerospace & Defense	3.77%
Zomato Ltd	Retailing	3.76%
State Bank of India	Banks	3.52%
Uno Minda Ltd	Auto Components	3.33%
Max Healthcare Institute Ltd	Healthcare Services	3.10%

Quant	Values
Total No. of Stocks	30
Top Stock Holding (%)	8.61%
Top 10 Stocks Holding (%)	47.43%
Top 3 Industries (%)	38.77%
Top 5 Industries (%)	50.49%

## Top 5 Sector break up (% to NAV)



## Market Capitalization (%)



# Fund Facts

<b>Name of the Scheme</b>	<b>Canara Robeco Focused Equity Fund</b>			
<b>Type</b>	Focused Fund - An open ended equity scheme investing in maximum of 30 stocks in large cap, mid cap and small cap companies.			
<b>Investment Objective</b>	The investment objective of the scheme is to generate long term capital appreciation/income by investing in equity and equity related instruments across market capitalization of up to 30 companies. However, there can be no assurance that the investment objective of the Scheme will be realized.			
<b>Asset Allocation</b>		<b>Indicative allocations (% of total assets)</b>		<b>Risk Profile</b>
		<b>Minimum</b>	<b>Maximum</b>	
	Equity and Equity-related Instruments*	65%	100%	Medium to High
	Debt and Money Market Instruments	0%	35%	Low to Medium
	Units issued by REITs and InvITs	0%	10%	Medium to High
	Units of MF schemes	0%	5%	Medium to High
Equity Exchange Traded Funds	0%	10%	Medium to High	
	*Subject to overall limit of 30 stocks.			
<b>Plans &amp; Options</b>	Regular Plan & Direct Plan (a) Growth (b) Income Distribution cum capital withdrawal option - Reinvestment of Income Distribution cum capital withdrawal option - Pay-out of Income Distribution cum capital withdrawal option			
<b>Load Structure</b>	Entry Load: Nil Exit Load: In respect of each redeemed / switch-out of units, 1% - if Units are redeemed / switched-out within 1 year from the date of allotment. Nil – if redeemed / switched out after 1 year from the date of allotment.			
<b>AUM (in Crs)</b>	2,514.40			
<b>Fund Manager</b>	Shridatta Bhandwadar, Amit Kadam			
<b>Benchmark</b>	BSE 500 TRI			

# Performance of Fund Manager

## Fund Manager: Mr. Shridatta Bhandwalder

Scheme Names	CAGR (%)									
	6 Months Return**		1 Year Return		3 Years Return		5 Years Return		Since Inception	
	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*
CANARA ROBECO SMALL CAP FUND			39.67	48.41	22.34	24.61	33.73	31.04	27.78	27.17
CANARA ROBECO INFRASTRUCTURE			61.65	75.66	29.06	36.87	28.66	31.99	15.73	-
CANARA ROBECO CONSUMERTRENDS FUND			38.41	32.09	17.72	14.01	20.60	17.81	17.13	13.04
CANARA ROBECO FOCUSED EQUITY FUND			39.06	35.79	16.41	15.64	N.A	-	20.58	19.53
CANARA ROBECO EMERGING EQUITIES			40.32	38.47	14.83	18.19	21.25	22.76	17.75	-
CANARA ROBECO FLEXICAP FUND *			34.94	35.79	12.67	15.64	18.70	19.83	17.95	16.82*
CANARA ROBECO ELSS TAX SAVER			36.71	35.79	13.90	15.64	20.80	19.83	19.57	17.83
CANARA ROBECO EQUITY HYBRID FUND			29.78	25.57	12.40	11.89	16.20	15.10	11.85	-
CANARA ROBECO BLUE CHIP EQUITY FUND			33.51	32.09	12.71	14.01	17.92	17.81	13.51	12.65
CANARA ROBECO MID CAP FUND			41.87	46.62	N.A	-	N.A	-	29.60	33.16
CANARA ROBECO MULTI CAP FUND			40.50	39.56	N.A	-	N.A	-	31.93	32.05
CANARA ROBECO MANUFACTURING FUND**	28.34	19.90	N.A	-	N.A	-	N.A	-	36.19	28.12

### Note:

- Mr. Shridatta Bhandwalder manages 13 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option.
- Past performance may or may not be sustained in the future.
- : Corresponding Benchmark values not available
- N.A.- Not Applicable because scheme is in existence for less than 1 year or 3 years respectively.
- \*Since inception return for the benchmark is Composite return - "As TRI data is not available since inception of the scheme, benchmark performance is calculated using composite CAGR of BSE 500 TRI Index. PFI values from 16th Sept 2003 to 1st Aug, 2006 and TRI values since 1st Aug, 2006 are considered.
- Canara Robeco Balanced Advantage Fund has not completed 6 months, hence the performance details are not provided.
- \*\*Scheme has been in existence for more than six months but less than one year, therefore returns shown above are based on simple annualized growth rate of the scheme for the past 6 months and since inception.

## Fund Manager: Mr. Amit Kadam

Scheme Names	CAGR (%)							
	1 Year Return		3 Years Return		5 Years Return		Since Inception	
	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*
CANARA ROBECO FOCUSED EQUITY FUND	39.06	35.79	16.41	15.64	N.A	-	20.58	19.53
CANARA ROBECO CONSERVATIVE HYBRID FUND	14.24	13.21	7.51	7.46	9.35	8.83	10.17	8.92

### Note:

- Mr. Amit Kadam manages 3 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option.
- Past performance may or may not be sustained in the future.
- : Corresponding Benchmark values not available
- N.A.- Not Applicable because scheme is in existence for less than 5 year.
- Canara Robeco Balanced Advantage Fund has not completed 6 months, hence the performance details are not provided.

## Disclaimer

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**Mutual Fund investments are subject to market risks, read all scheme related documents carefully**