
CANARA ROBECO INFRASTRUCTURE

Canara Robeco Infrastructure

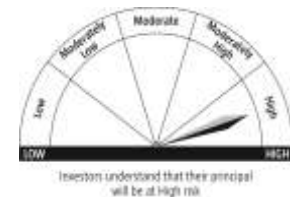
An Open Ended Equity Scheme



This product is suitable for investors who are seeking*

- Capital appreciation over long term
- Investing in equities and equity related instruments of companies following the Infrastructure Theme

**Investors should consult their financial advisers if in doubt about whether the product is suitable*



- ❑ **Thematic Fund- Infrastructure**
 - ✓ Risk-Reward Matrix
 - ✓ Changing Economic Scenario in India
 - ✓ Government pledge towards Infrastructure Development
 - ✓ Factors for growth in India's Infrastructure
 - ✓ Likely Beneficiaries in the coming years

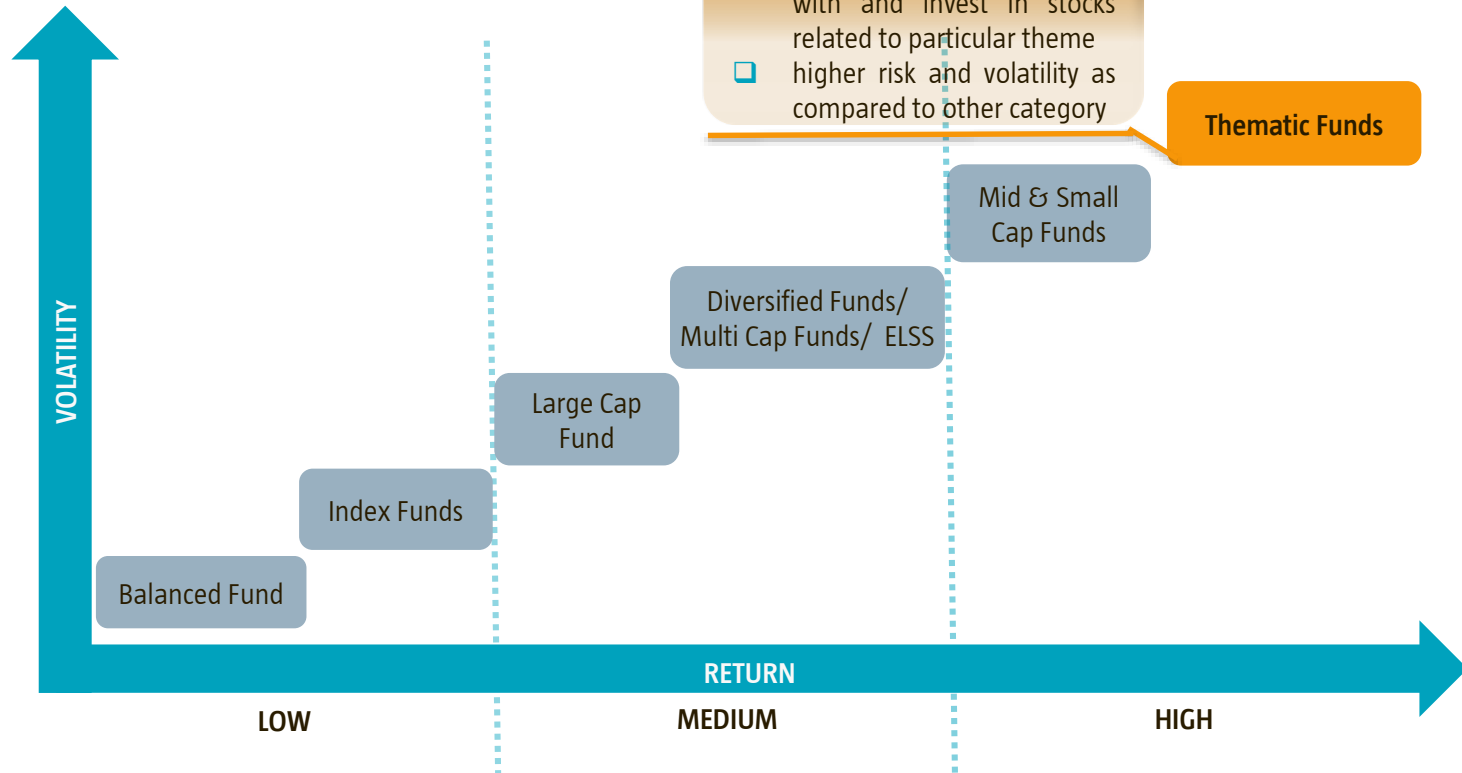
- ❑ **Canara Robeco Infrastructure**
 - ✓ Investment Strategy
 - ✓ Portfolio
 - ✓ Performance

- ❑ **Product Positioning**

- ❑ **Why Canara Robeco Infrastructure**

- ❑ **Fund Facts**

RISK REWARD MATRIX



Thematic Funds have high risk as well reward opportunity in comparison to other categories

CHANGING ECONOMIC SCENARIO

Past Challenges



Over -
estimated
Demand &
Easy Liquidity
resulting in
High Capex

Policy uncertainty,
regulatory hurdles
led to
deterioration in
the business
environment

Led to
contraction in
demand
& decrease in
Govt. spending
on planned
expenditure

Sustained
Levels of
High
Interest
Rates



Road Ahead



Banks &
FIs
cautious
while
lending

Project
Approval
Processes
streamlin
ed by
Govt.

New Infra
Projects
announced
with focus to
make India a
Manufacturin
g Hub

Interest
Rates
started
Declining
and
expected
to be low

GOVERNMENT FOCUS

Establishment of a Rs. 20,000 Crs fund –
National Investment and Infrastructure Fund (NIIF)



100% (FDI) in Townships & Cities,
Transport, Water & Sewage Treatment



INFRASTRUCTURE

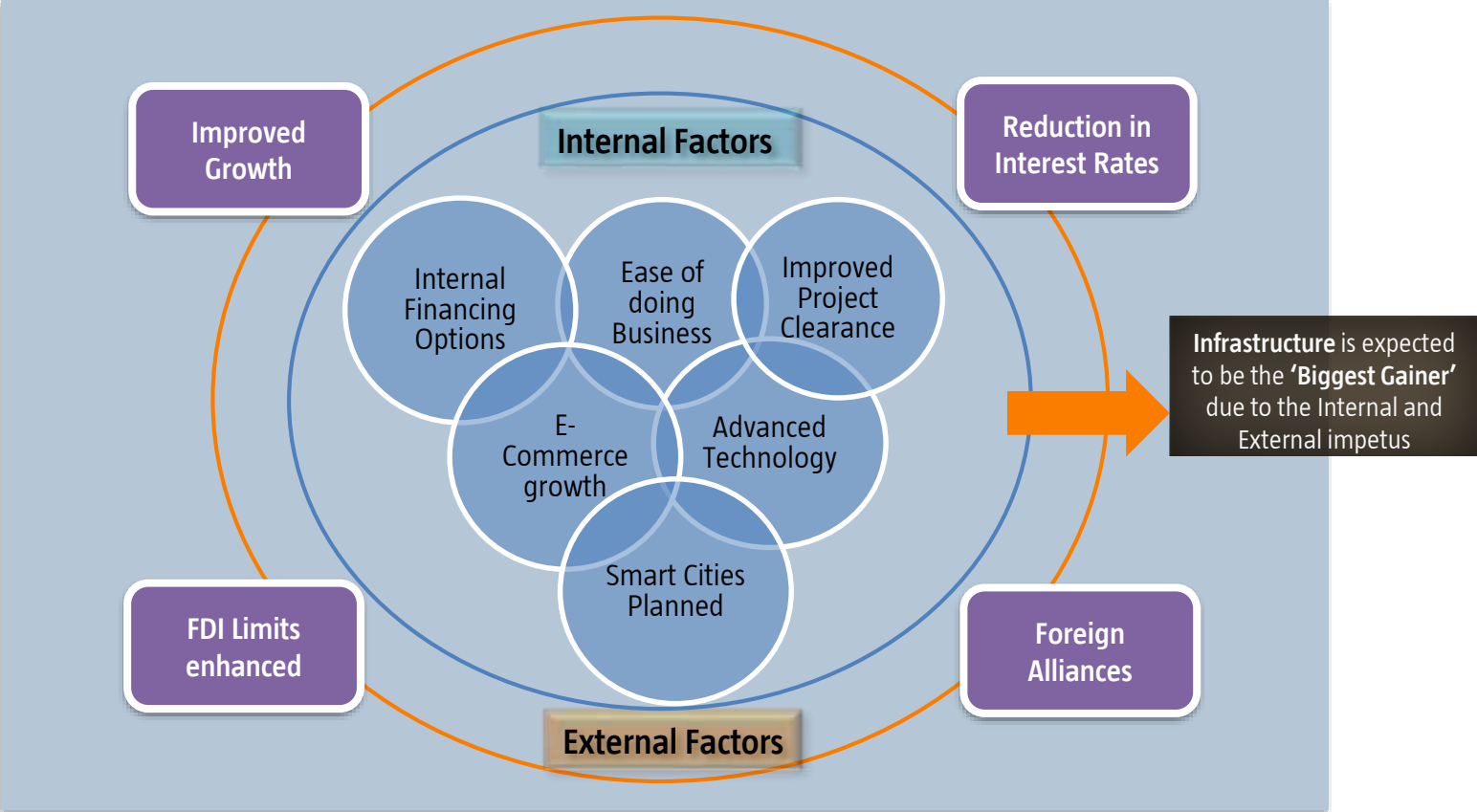


Intense focus of Government in broad areas like
Roads, Railways, Power, Urbanization, Clean Energy etc.



'Make in India', 'Skill India' and
'Digital India' initiatives

FACTORS FOR GROWTH



LIKELY BENEFICIARIES

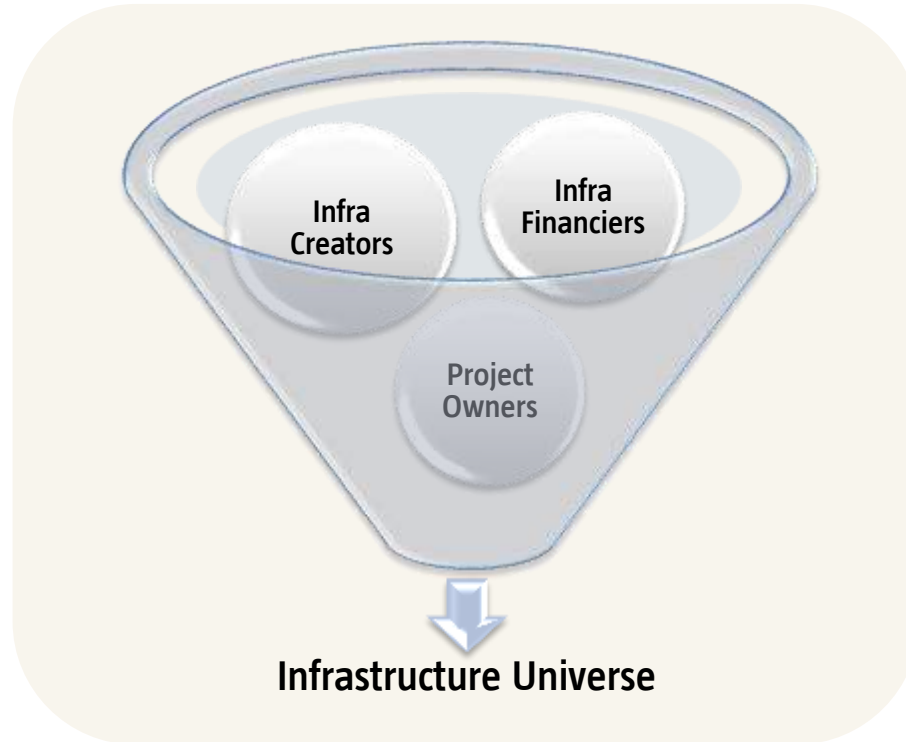
In the near term we expect certain **'Mega Trends'** to drive the growth of this sector

Mega Trends	Expected Projects/Measures	Sectors likely to Benefit
Urbanisation	100 Smart Cities, Housing for all by 2022, U.D.A.Y.	Construction, Water, Power, Real Estate, Cement, BFSI, Industrial
Surface Transport & Logistics	Road & Railway Projects	Construction, Cement, Freight, BFSI, logistics
Reforms in Water Treatment & Purification	Cleaning of Ganga	Water Treatment
Tax Reforms	Implementation of Goods and Services Tax (GST)	Manufacturing, Automobiles, Cement, Consumption

INVESTMENT STRATEGY

- ❑ Invests in Companies which **directly or indirectly participate in India's Infra Story**
- ❑ Follows a **theme based Investment Approach** which lends superior flexibility in fund management over a Sector based Investment Approach
- ❑ Identified Megatrends - '**Surface Transport & Logistics, Urbanisation and Reforms in Water Treatment & Purification**' which are likely to be growth drivers
- ❑ Concentrated Portfolio with a **Large cap bias**

INVESTMENT UNIVERSE

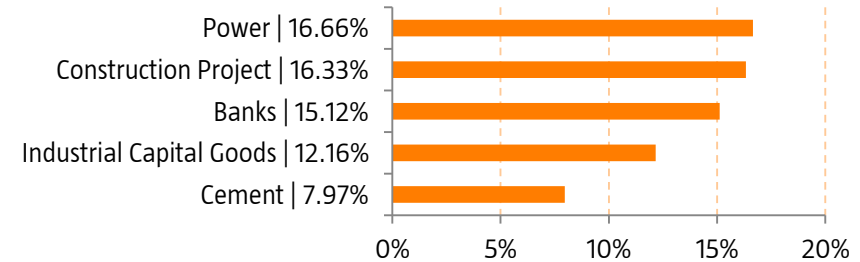


PORTFOLIO SNAPSHOT

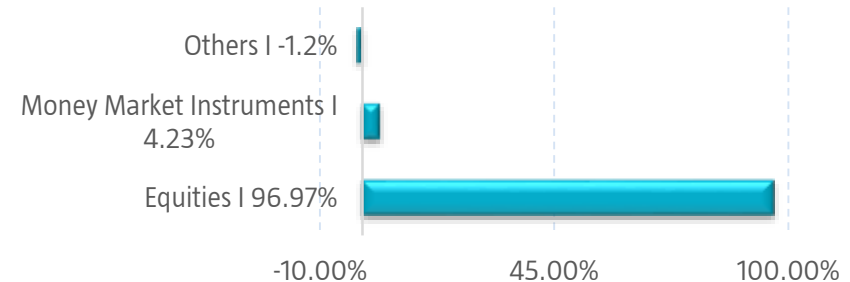
Top 10 Holdings	Industry Classification	% of Net Assets
Larsen & Toubro Ltd	Construction Project	9.76%
ICICI Bank Ltd	Banks	8.04%
Power Grid Corporation Of India Ltd	Power	4.76%
NTPC Ltd	Power	4.35%
Axis Bank Ltd	Banks	3.97%
Ultratech Cement Ltd	Cement	3.62%
Bharti Airtel Ltd	Telecom - Services	3.30%
Petronet LNG Ltd	Gas	3.21%
State Bank of India	Banks	3.11%
Transport Corporation of India Ltd	Transportation	3.10%

- ❑ A concentrated portfolio with 33 stocks
- ❑ Top 3 sectors: 48.11%
- ❑ Top 5 Sectors: 68.24%
- ❑ Top 10 Stocks: 47.22%

Top 5 Sector break up (% to NAV)

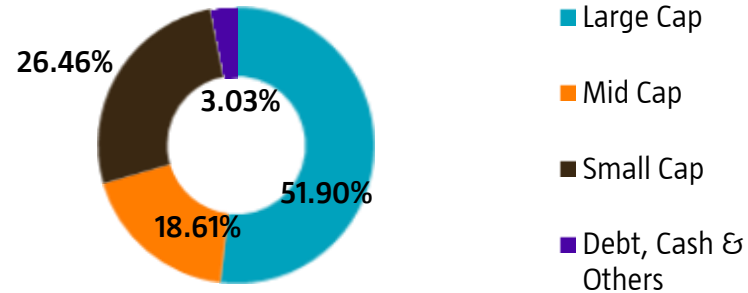


Asset Allocation



PORTFOLIO SNAPSHOT

Market Capitalisation (%)



Quantitative Information

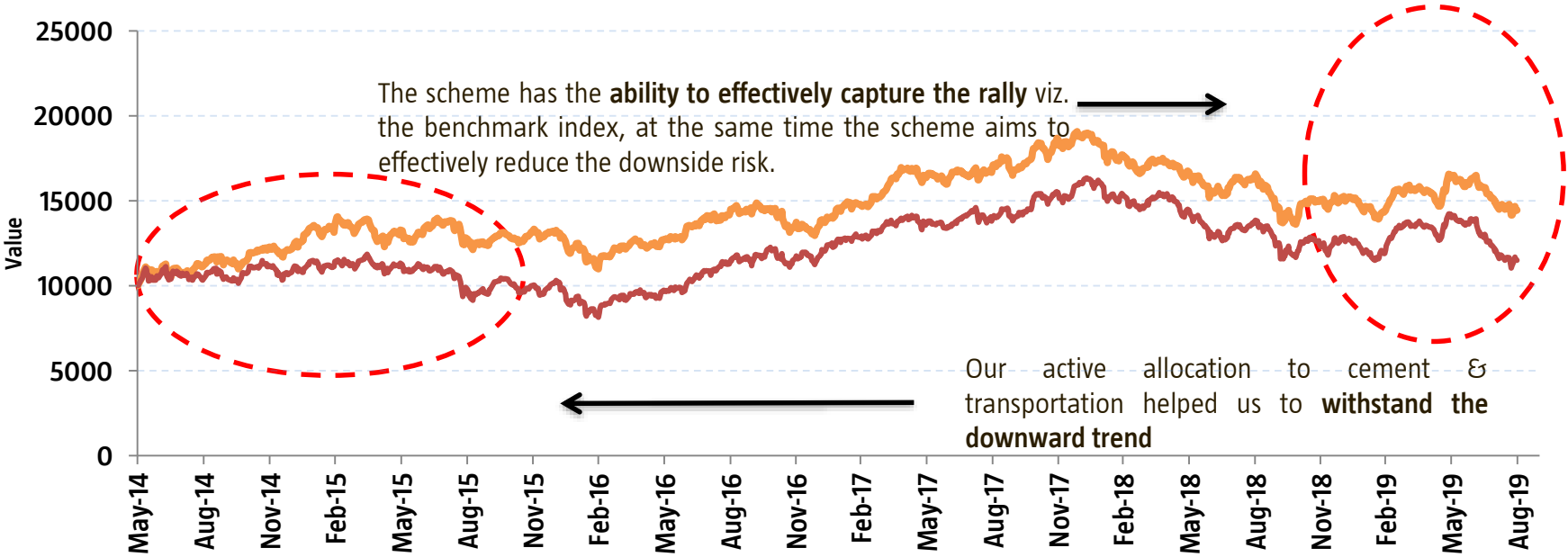
Criteria	Values
Standard Deviation	19.19
Portfolio Beta	0.78
Portfolio Turnover Ratio	0.95 times
R-Squared	0.73
Sharpe Ratio	-0.16

Investment Style

Growth	Value	Blend
Large Cap	Mid Cap	Small Cap
Diversified	Thematic	Sector

- ❑ Fund invests in Growth Oriented Companies and companies which are **'Market leaders'** or businesses with **'Unique Business Proposition'**
- ❑ Excluded companies like **heavy asset owners**, **companies with high leverage** and those with **over ambitious management**

SCHEME OUTPERFORMANCE



The scheme has the **ability to effectively capture the rally viz.** the benchmark index, at the same time the scheme aims to effectively reduce the downside risk.

Our active allocation to cement & transportation helped us to **withstand the downward trend**

As seen above the scheme has an ability to effectively capture the rally viz. the benchmark index, at the same time the scheme aims to effectively reduce the downside risk

PERFORMANCE AT A GLANCE

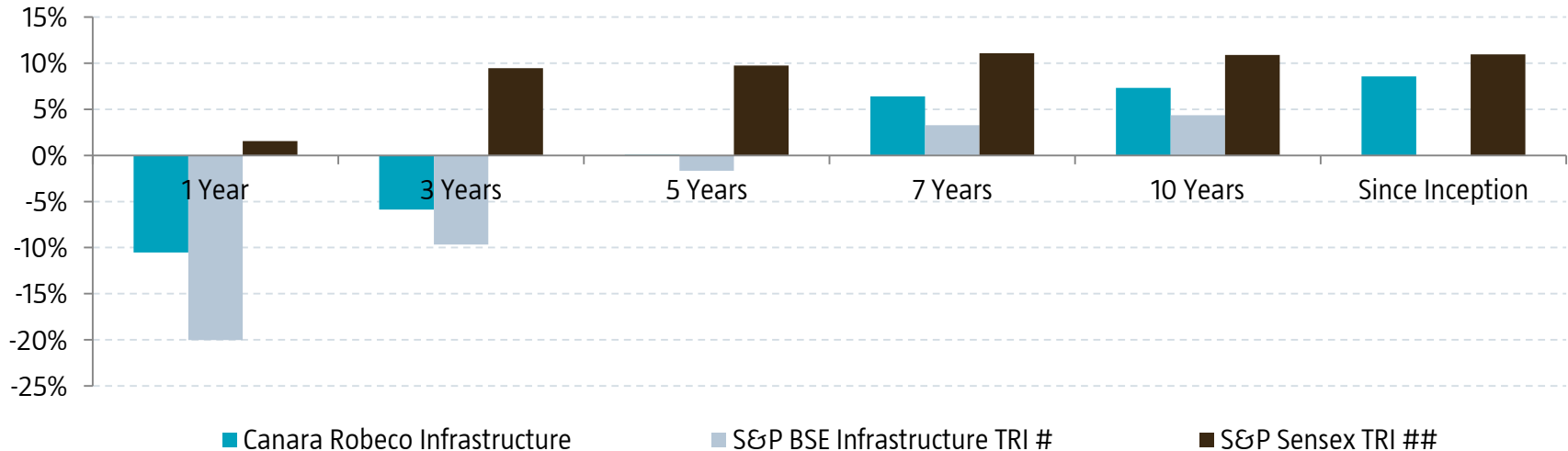
Canara Robeco Infrastructure has generated Rs. 41,250 on an investment of Rs. 10,000 since inception

Period	Returns (%)			Current Value of Standard Investment of Rs.10,000 in the		
	Scheme	S&P BSE India Infrastructure index TRI #	S&P BSE Sensex TRI ##	Scheme	S&P BSE India Infrastructure index TRI #	S&P BSE Sensex TRI ##
Last 1 Year	-12.03%	-16.56%	-2.25%	8,797	8,344	9,775
Last 3 Years	0.36%	0.27%	11.01%	10,108	10,080	13,679
Last 5 Years	5.25%	2.06%	8.39%	12,919	11,076	14,968
Since Inception (CAGR)	10.86%	N.A.	14.02%	41,250	N.A.	60,734

The past performance may or may not be sustained in the future. Returns are based on growth NAV of Regular plan and are calculated on compounded annualized basis for a period of more than (or equal to) a year and absolute basis for a period less than a year. Inception Date: December 2, 2005 . Different plans have a different expense structure. The performance details provided herein are of Regular Plan. The current fund manager Mr. Yogesh Patil is managing the scheme since 1-Dec-11 . Returns are as on 30th Aug'19 and are CAGR.

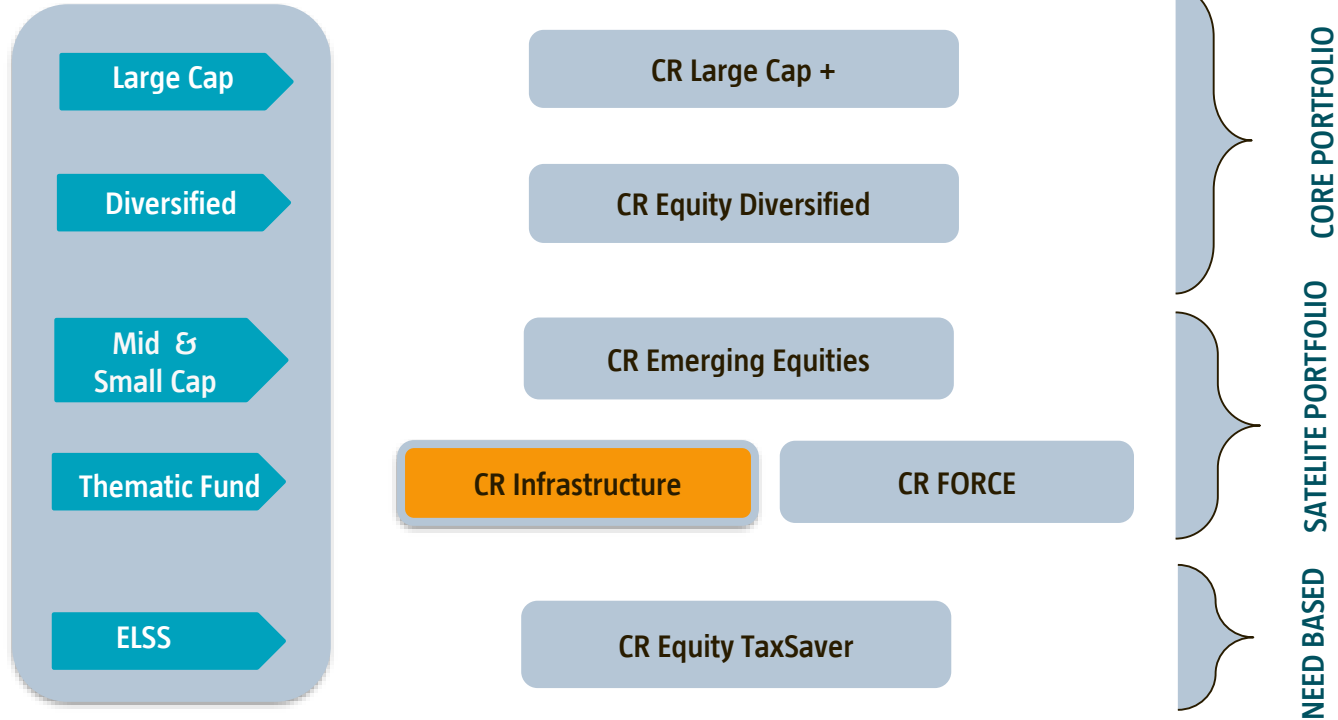
PERFORMANCE AT A GLANCE - SIP

Canara Robeco Infrastructure has outperformed the benchmark & S&P BSE SENSEX TRI over long term



Canara Robeco Infrastructure	1 year	3 years	5 years	7 Years	10 Years	Since Inception
Total Amt invested (INR)	1,20,000	3,60,000	6,00,000	8,40,00	12,00,000	16,50,000
Market Value (INR)	1,13,108	3,28,473	6,00,987	10,54,480	17,49,906	30,68,330

PRODUCT POSITIONING



WHY INVEST

- ❑ Opportunity to participate in **'India Growth Story'**
- ❑ A dedicated Infrastructure fund, that invests in **'Market leaders'** or businesses with **'unique business proposition'**
- ❑ **Canara Robeco Infrastructure** is positioned to tap businesses which are expected to gain multifold with the implementation of the government's reforms
- ❑ **Less riskier than sector funds** as Infrastructure covers various industries
 - Relatively more diversified than other single industry specific funds

FUND FACTS

Fund Category	Open Ended Equity Scheme
Investment Objective	To generate income / capital appreciation by investing in equities and equity related instruments of companies in the infrastructure sector. However, there can be no assurance that the investment objective of the scheme will be realized.
Inception Date	02-Dec-05
Asset Allocation	<ul style="list-style-type: none"> <input type="checkbox"/> Equity and equity related instruments of companies in the Infrastructure sector including derivatives of such companies - 80% to 100% (Risk- High) <input type="checkbox"/> Debt and Money Market instruments - 0% to 20% (Risk- Low to Medium) <input type="checkbox"/> Reits/Invits- 0% to 10% (Risk- Medium to High)
Plans/Options	Regular & Direct Plan: Options: Growth / Dividend with payout & Reinvestment
Facilities	SIP/ SWP/ STP/ Dividend Transfer Facility
Fund Size	Rs. 105.23 Crs (Month End AUM)
Load Structure	Exit Load: 1% - if redeemed/switched out within 1 year; Nil - if redeemed/switched out after 1 year
Benchmark	S&P BSE India Infrastructure TRI
Fund Manager	Mr. Shridatta Bhandwadar, Mr. Krishna Sanghavi

Performance of Fund Manager

Fund Manager: Mr. Shridatta Bhandwalidar

Scheme Names	CAGR (%)							
	1 Year Return		3 Years Return		5 Years Return		Since Inception	
	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*
CANARAROBECO EQUITY DIVERSIFIED FUND	-5.52%	-7.22%	9.01%	8.48%	8.13%	8.74%	17.29%	15.49%
CANARAROBECO BLUE CHIP EQUITY FUND	-3.97%	-5.91%	8.52%	8.88%	8.57%	8.23%	10.27%	9.83%
CANARAROBECO EQUITY HYBRID FUND	-1.56%	-0.28%	7.60%	8.42%	9.73%	9.19%	10.84%	0.00%
CANARAROBECO INFRASTRUCTURE	-12.03%	-16.56%	0.36%	0.27%	5.25%	2.06%	10.86%	-

Note:

- Mr. Shridatta Bhandwalidar manages 4 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option.
- Past performance may or may not be sustained in the future.

Fund Manager: Mr. Krishna Sanghavi

Scheme Names	CAGR (%)							
	1 Year Return		3 Years Return		5 Years Return		Since Inception	
	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*
CANARAROBECO EQUITY DIVERSIFIED FUND	-5.52%	-7.22%	9.01%	8.48%	8.13%	8.74%	17.29%	15.49%
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CANARAROBECO EQUITY HYBRID FUND	-1.56%	-0.28%	7.60%	8.42%	9.73%	9.19%	10.84%	0.00%
CANARAROBECO INFRASTRUCTURE	-12.03%	-16.56%	0.36%	0.27%	5.25%	2.06%	10.86%	-
CANARAROBECO CONSUMER TRENDS FUND	-5.94%	-5.91%	9.47%	8.88%	12.94%	8.23%	14.33%	7.75%
CANARAROBECO EMERGING EQUITIES	-13.53%	-11.96%	7.49%	7.15%	13.28%	9.72%	16.04%	N.A.
CANARAROBECO EQUITY TAX SAVER FUND	-7.21%	-5.91%	8.49%	8.88%	8.33%	8.23%	18.41%	16.01%
CANARAROBECO SMALL CAP FUND* (Date of Allotment - 15.02.2019)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	-12.10%	-4.80%

Note:

- Mr. Krishna Sanghavi manages 8 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option.
- Past performance may or may not be sustained in the future.
- *The performance of Canara Robeco Small Cap fund is based on absolute returns as the tenure of the scheme is less than 1 year.

DISCLAIMER

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