

Invest in businesses that endeavour to enhance the value of your money.

Make the most of the opportunity, invest in Canara Robeco Value Fund.



CANARA ROBECO VALUE FUND

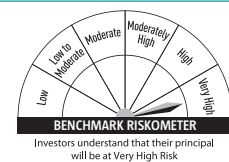
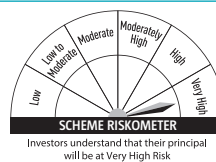
(An open-ended equity scheme following a value investment strategy)

Presenting Canara Robeco Value Fund which invests in businesses that are trading at a price less than their intrinsic values and are expected to realise their true worth in the future. Each stock is handpicked by a team of experts and analysts.

To know more, please contact your Financial Advisor or visit www.canararobeco.com

This product is suitable for investors who are seeking*:

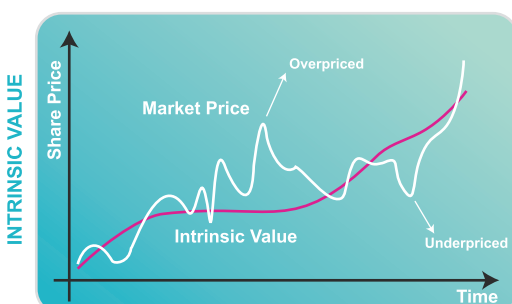
- Long term capital growth
- Investments in equity and equity related instruments by following value investing strategy



*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

INTRINSIC VALUE INVESTING – THE CONCEPT

'INTRINSIC VALUE' is a true value of an asset and is the maximum price one is ready to pay to hold the asset forever.



Above explanation is purely meant for concept illustration only.
Images Sources: Investor Trading Academy

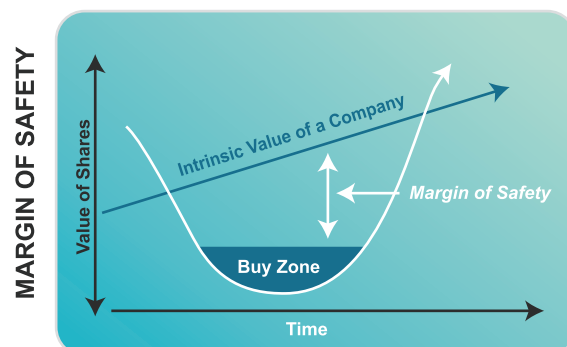
- ▶ Intrinsic Value Investing is a broader philosophy, which involves buying companies at the price lower than their intrinsic value
- ▶ Keeping a margin of safety
- ▶ Taking advantage of market inefficiencies

ESSENCE OF INTRINSIC VALUE INVESTING

Every entity, listed or unlisted, follows a business model and generates cash flow / revenue for its shareholders. Based on this model of operations and the projections of the future cash flow, every company has an '**INTRINSIC VALUE**'. There are many companies in the market whose stock price is not the true indicator of their worth. They are intrinsically more valuable and have a lot of potential to grow. If the company's market value is less than its intrinsic value, then it is considered to have 'value' that may unlock the future.

- ✓ Value investing is an opportunity for investors to benefit from the mispricing opportunities (buy low), to only sell at a later stage, where the valuations revert to the companies' intrinsic value (sell high).
- ✓ An important aspect of intrinsic value investing is to keep an appropriate "MARGIN OF SAFETY" which significantly improves the risk-reward ratio associated with investing in business.

MARGIN OF SAFETY is a principle of investing in which an investor only purchases securities when their market price is significantly below their intrinsic value. Margin of safety incorporates quantitative and qualitative considerations to determine a price target and a safety margin (or cushion) that discounts that target. In value investing, it is important to have a reasonable protection for the investment made i.e. margin of safety. Therefore, higher the margin of safety, lower is the likely risk



Above explanation is purely meant for concept illustration only.
Images Sources: Edupristine

ABOUT CANARA ROBECO VALUE FUND:

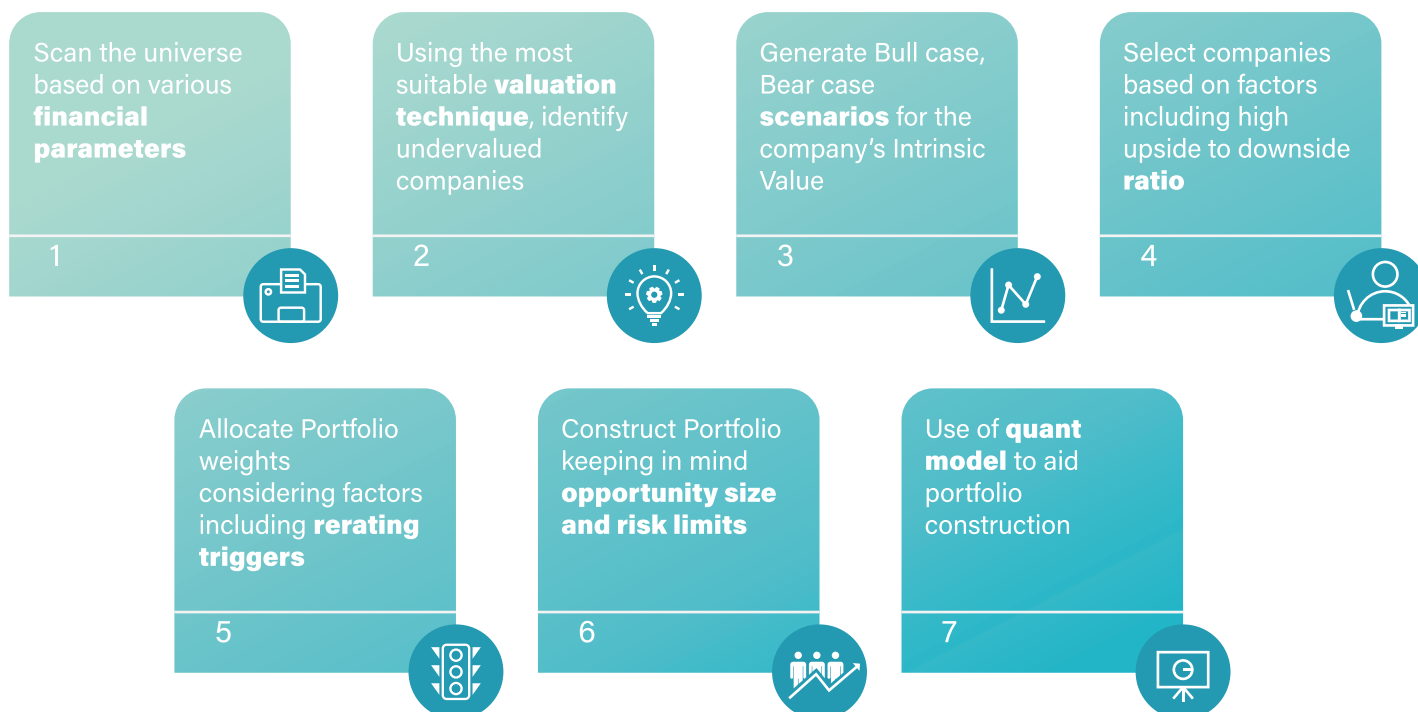
Canara Robeco Value Fund is an open-ended equity scheme, which will follow a value investment strategy. The fund intends to take significant exposure into equities and aims to generate long-term capital appreciation from a diversified portfolio in the Indian markets with higher focus on undervalued companies.

The fund tries to find companies which are trading at a discount to their 'Intrinsic Value'.

'Intrinsic Value' strategy would look at overreaction of market participants to the short-term developments in industries/companies and exploit available opportunities for investment returns..

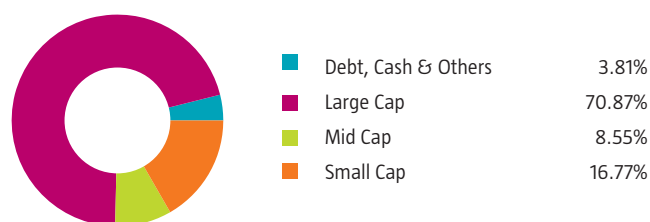
This strategy would also rely on the analytical and behavioural edge to generate investor alpha.

FUND'S PORTFOLIO CREATION APPROACH:

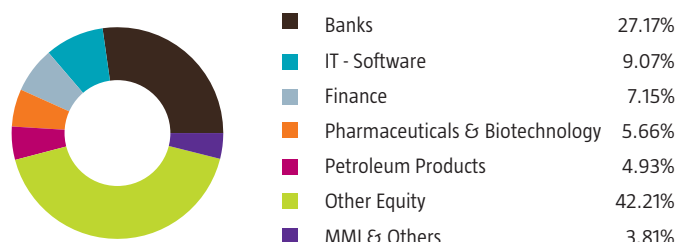


Note: The above is only indicative in nature. There is no assurance or guarantee that the investment objective of the scheme will be achieved. Mutual fund investments are subject to market risks, please read scheme related documents carefully.

MARKET CAPITALIZATION (as on 31st January, 2023)



Sector Allocation (as on 31st January, 2023)



Note: The scheme may or may not have any future position in these sector(s).

Top 10 Holdings for (as on 31st January, 2023)

Portfolio is spread across 44 stocks with Top 10 Stocks contributing to 50.37% of the Net Assets.

| Name of the Company | Industry Classification | % of Net Assets |
|--------------------------------------|---------------------------------|-----------------|
| Infosys Ltd | IT - Software | 7.89 |
| ICICI Bank Ltd | Banks | 7.77 |
| HDFC Bank Ltd | Banks | 6.89 |
| Reliance Industries Ltd | Petroleum Products | 4.93 |
| State Bank of India | Banks | 4.63 |
| Axis Bank Ltd | Banks | 4.41 |
| ITC Ltd | Diversified Fmcg | 4.07 |
| NTPC Ltd | Power | 3.61 |
| J.B. Chemicals & Pharmaceuticals Ltd | Pharmaceuticals & Biotechnology | 3.15 |
| KEI Industries Ltd | Industrial Products | 3.02 |

Fund Specifics

| | |
|----------------------------------|--|
| Fund Inception | : September 03, 2021 |
| Investment Objective | : The fund aims to generate long-term capital appreciation from a diversified portfolio of predominantly equity and equity related instrument, with higher focus on value stocks. There is no assurance or guarantee that the investment objective of the scheme will be realized. |
| Monthend AUM (₹)* | : 755.61 Crores |
| Asset Allocation | : Equity and Equity-related Instruments 65% to 100% (Risk Medium to High) Debt and Money Market Instruments 0% to 35% (Risk Low to Medium) Units issued by REITs and InvITs 0% to 10% (Risk Medium to High) Units of MF schemes 0% to 5% (Risk Medium to High) Equity Exchange Traded Funds 0% to 10% (Risk Medium to High) |
| Minimum Investment Amount | : Lumpsum Purchase: ₹ 5,000.00 and multiples of ₹ 1.00 thereafter. Subsequent Purchase: ₹ 1000.00 and multiples of ₹ 1.00 thereafter. SIP: For Any date/monthly frequency – ₹ 1000 and in multiples of ₹ 1 thereafter For quarterly frequency – ₹ 2000 and in multiples of ₹ 1 thereafter STP: For Daily/Weekly/Monthly frequency – ₹ 1000 and in multiples of ₹ 1 thereafter For quarterly frequency – ₹ 2000 and in multiples of ₹ 1 thereafter SWP: For monthly frequency – ₹ 1000 and in multiples of ₹ 1 thereafter For quarterly frequency – ₹ 2000 and in multiples of ₹ 1 thereafter |
| Entry Load | : Nil |
| Exit Load | : 1% - If redeemed/switched out within 365 days from the date of allotment. Nil - if redeemed/switched out after 365 days from the date of allotment |
| Benchmark | : S&P BSE 500 Index TRI |
| Plans / Options | : Regular Plan - Reinvestment of Income Distribution cum Capital Withdrawal Option Regular Plan - Payout of Income Distribution cum Capital Withdrawal Option Regular Plan - Growth Option Direct Plan - Reinvestment of Income Distribution cum Capital Withdrawal Option Direct Plan - Payout of Income Distribution cum Capital Withdrawal Option Direct Plan - Growth Option |
| Fund Manager | : Mr. Vishal Mishra (Fund Manager) / Ms. Silky Jain (Assistant Fund Manager) |

*Monthend AUM as on 31.01.2023

PERFORMANCE AT A GLANCE

(as on January 31, 2023)

CANARA ROBECO VALUE FUND

Fund Manager: (1) Mr. Vishal Mishra (Fund Manager) is managing the scheme Since 03-September -21 (2) Ms. Silky Jain (Assistant Fund Manager) is managing the scheme Since 01-October -21

| Period | Returns (%) | | | Current Value of Standard Investment of ₹ 10000 | | |
|-----------------|-------------|------------------------------------|-----------------------------------|---|------------------------------------|-----------------------------------|
| | Scheme | S&P BSE 500 Index TRI [†] | S&P BSE SENSEX TRI ^{***} | Scheme | S&P BSE 500 Index TRI [†] | S&P BSE SENSEX TRI ^{***} |
| Last 1 Year | 7.14 | 1.66 | 3.98 | 10714 | 10166 | 10398 |
| Since Inception | 8.77 | 2.09 | 2.83 | 11260 | 10296 | 10401 |

The past performance may or may not be sustained in the future. Returns are based on NAV of Regular Plan – Growth Option and are calculated on compounded annualized basis for a period of more than (or equal to) a year and absolute basis for a period less than a year. Inception Date: September 03, 2021 Different plans have a different expense structure. The scheme has been in existence for more than 1 year but less than 3 years.

Scheme Performance - Fund Manager wise

(as on January 31, 2023)

Fund Manager: Mr. Vishal Mishra

| Scheme Names | CAGR (%) | | | | | | | |
|-------------------------------------|---------------|------------------------|----------------|------------------------|----------------|------------------------|-----------------|------------------------|
| | 1 Year Return | | 3 Years Return | | 5 Years Return | | Since Inception | |
| | Scheme | Benchmark [#] | Scheme | Benchmark [#] | Scheme | Benchmark [#] | Scheme | Benchmark [#] |
| CANARA ROBECO EQUITY TAX SAVER FUND | -2.26 | 1.66 | 17.65 | 16.46 | 13.23 | 10.54 | 18.63 | 16.63 |
| CANARA ROBECO INFRASTRUCTURE | 4.85 | 2.23 | 20.65 | 21.42 | 9.23 | 5.94 | 12.96 | - |
| CANARA ROBECO BLUE CHIP EQUITY FUND | -0.97 | 3.27 | 14.24 | 15.60 | 11.94 | 10.90 | 12.00 | 11.13 |
| CANARA ROBECO VALUE FUND | 7.14 | 1.66 | N.A | - | N.A | - | 8.77 | 2.09 |

Note:

- Mr. Vishal Mishra manages 4 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option
- Past performance may or may not be sustained in the future.
- : Corresponding values not available
- N.A. - Not Applicable because scheme is in existence for less than 3 year.

Assistant Fund Manager: Ms. Silky Jain

| Scheme Names | CAGR (%) | | | | | | | |
|--------------------------|---------------|------------------------|----------------|------------------------|----------------|------------------------|-----------------|------------------------|
| | 1 Year Return | | 3 Years Return | | 5 Years Return | | Since Inception | |
| | Scheme | Benchmark [#] | Scheme | Benchmark [#] | Scheme | Benchmark [#] | Scheme | Benchmark [#] |
| CANARA ROBECO VALUE FUND | 7.14 | 1.66 | N.A | - | N.A | - | 8.77 | 2.09 |

Note:

- Ms. Silky Jain manage 1 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option
- Past performance may or may not be sustained in the future.
- : Corresponding Benchmark values not available
- N.A. - Not Applicable because scheme is in existence for less than 3 year.

SIP RETURNS

(as on January 31, 2023)

CANARA ROBECO VALUE FUND

Fund Manager: Mr. Vishal Mishra (Fund Manager) / Ms. Silky Jain (Assistant Fund Manager)

| | Since Inception | 1 yr |
|----------------------------------|-----------------|--------|
| Total Amt invested | 170000 | 120000 |
| Market Value | 181811 | 126520 |
| Scheme Returns | 9.28% | 10.18% |
| S&P BSE 500 TRI [#] | 4.29% | 2.43% |
| S&P BSE SENSEX TRI ^{##} | 6.37% | 5.94% |
| Inception Date | 03-Sept-21 | |

1. Investment date is taken to be 1st of the month or next business day if 1st is a holiday and investment of ₹ 10000 is taken. Returns are as on 31st January, 2023 and are based on XIRR approach. 2. The calculations are based on the regular growth plan NAVs. 3. Past performance may or may not be sustained in the future. Scheme Benchmark[#], Additional benchmark^{##}

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Mutual fund investments are subject to market risks, read all scheme related documents carefully.

Canara Robeco Mutual Fund

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