

**Winding up of the Canara Robeco Gilt Scheme, 1988 under Regulation 39(2)(a) of
SEBI (Mutual Funds) Regulations, 1996**

Dear Investor,

We are writing to inform you regarding the winding up of the Canara Robeco Gilt Scheme 1988 ("**Scheme**"), a close ended debt scheme investing in Government Securities, T-bills, PSU bonds and money market instruments, pursuant to Regulation 39(2)(a) of SEBI (Mutual Fund) Regulations 1996 ("**MF Regulations**"). The Scheme has not accepted any fresh subscriptions with effect from April 01, 1999. The Scheme is proposed to be wound up in compliance with Paragraph 2.8.1 of the Master Circular for Mutual Funds dated May 19, 2023, as Canara Robeco Mutual Fund already has another operational Gilt scheme, i.e., Canara Robeco Gilt Fund in the same category.

In this regard, a meeting of the unitholders of the Scheme will be held on September 18, 2023 at 11.30 a.m. at Construction House, Ground Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai – 400001. The objective of the meeting is to seek by simple majority of votes cast, a consent to implement the decision to wind up the Scheme and thereby enable an orderly winding up and distribution of investment proceeds in compliance with the terms of the approval granted by SEBI by its letter dated July 11, 2023 ("**SEBI Letter**").

Unitholder(s) whose details are maintained by Canara Robeco Asset Management Company Ltd. ("**AMC**") at the close of business hours of August 17, 2023 (cut-off date) shall be entitled to vote at the meeting. Unitholders are entitled to vote in proportion to their respective unitholding in the Scheme as on the abovementioned cut-off date. If none of the unitholder(s) are present at the meeting, the Board of Trustees ("**Trustees**") of Canara Robeco Mutual Fund or the person/s so authorized shall assume the authority to take steps for winding up of the Scheme.

The assets of the Scheme will be disposed of in the best interest of the unitholder(s) and from the resulting sale proceeds, after discharge of all liabilities and expenses, redemption amount will be paid to the abovementioned unitholder(s) as per the contractual commitment under the Scheme i.e. Face Value of the unit/s together with interest @ 12.25% per annum calculated from the previous interest payment till the date of closure of the Scheme, subject to compliance with KYC formalities, if any. The redemption amount will be remitted directly to the abovementioned unitholder(s) in their respective bank accounts, without the need to submit unit certificate(s). The surplus amount, if any, will be transferred to the Association of Mutual Funds in India (AMFI) in accordance with SEBI letter.

For any queries or clarifications in this regard, unit holders may contact:

Canara Robeco Mutual Fund

Investment Manager: **Canara Robeco Asset Management Co. Ltd.**

CIN No: U65990MH1993PLC071003

Construction House, Ground Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai - 400 001.

Tel.: 6658 5000 Fax: 6658 5012/13. Toll-free numbers: 1800 209 2726 or

Visit our website: www.canararobeco.com

Email address: crmf@canararobeco.com

For **Canara Robeco Asset Management Company Limited**

(Investment Manager to **Canara Robeco Mutual Fund**)

Sd/-

Authorised Signatory

Place: Mumbai

Date: August 17, 2023

Mutual Fund Investments are subject to market risks, read all scheme related document carefully.

CANARA ROBECO ASSET MANAGEMENT COMPANY LTD.

Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001. Tel. (B) 6658 5000

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